

Nationwide Capacity, Assessments Called and Refunded Summary

v1.1

(All Amounts '000s)

Year	Life			Health			Allocated Annuity			Unallocated Annuity			Total		
	Capacity	Called	Refunded	Capacity	Called	Refunded	Capacity	Called	Refunded	Capacity	Called	Refunded	Capacity	Called	Refunded
1988	1,131,532	26,149	1,410	1,219,368	24,232	1,117	773,514	30,023	676	186,551	0	0	3,310,966	80,403	3,203
1989	1,122,014	21,441	800	1,285,582	68,736	2,600	843,859	12,729	831	193,748	0	0	3,445,202	102,905	4,231
1990	1,218,447	31,544	242	1,357,688	139,067	8,768	968,143	26,911	584	196,896	0	0	3,741,175	197,522	9,594
1991	1,276,777	156,794	632	1,379,961	136,510	3,885	896,086	235,794	684	207,527	0	0	3,760,352	529,097	5,201
1992	1,338,973	290,447	156	1,419,258	85,143	68	932,531	322,224	988	185,914	37,524	0	3,876,676	735,339	1,211
1993	1,395,482	274,358	979	1,476,486	52,294	5,936	817,698	284,424	1,881	178,903	20,636	0	3,868,569	631,712	8,796
1994	1,496,814	365,748	2,205	1,486,200	83,459	1,045	1,049,769	357,582	5,008	175,421	36,300	16,700	4,208,204	843,089	24,958
1995	1,604,652	414,055	5,156	1,596,900	20,147	28,962	1,061,283	401,513	860	157,748	39,974	0	4,420,583	875,688	34,979
1996	1,546,951	175,196	7,643	1,701,066	19,779	14,701	907,963	307,093	26,175	129,132	72,273	0	4,285,113	574,341	48,519
1997	1,575,327	120,587	16,241	1,737,579	7,203	9,965	984,140	270,560	10,322	142,239	49,234	0	4,439,285	447,584	36,528
1998	1,632,808	121,855	35,309	1,852,699	6,373	16,640	951,614	143,630	33,068	109,566	7,089	12,956	4,546,687	278,946	97,973
1999	1,623,578	94,906	104,380	2,005,333	28,879	17,035	1,299,367	36,085	25,304	155,060	7,377	18,095	5,083,338	167,248	164,814
2000	1,708,749	53,672	37,567	2,185,849	26,533	4,750	1,418,253	63,296	41,026	144,975	5,870	33,150	5,457,826	149,371	116,493
2001	1,772,964	24,411	39,344	2,277,252	75,664	12,929	1,916,464	26,746	55,374	123,381	1,706	13,659	6,090,060	128,528	121,306
2002	1,881,827	8,638	38,063	2,391,647	50,842	11,283	2,549,055	11,155	22,605	146,004	30	5,300	6,968,533	70,665	77,251
2003	1,919,738	17,069	13,887	2,554,768	3,638	10,439	2,304,098	11,846	17,598	145,770	0	2,064	6,924,373	32,552	43,988
2004	1,965,562	14,415	8,241	2,737,658	6,874	12,048	2,080,378	68,885	8,834	144,638	0	2,237	6,928,237	90,174	31,360
2005	2,041,159	19,500	5,164	3,190,272	6,880	11,196	1,944,265	51,688	11,192	232,621	0	534	7,408,317	78,068	28,086
2006	2,208,159	5,947	899	3,506,711	499	2,294	2,171,849	19,031	1,019	179,911	0	0	8,066,630	25,476	4,213
2007	2,276,148	15,489	9,955	4,172,953	30,850	4,758	2,201,337	34,032	8,306	179,174	0	100	8,829,611	80,371	23,119
2008	2,419,004	25,126	5,164	4,501,949	20,783	4,773	2,952,054	11,726	2,716	205,848	0	0	10,078,854	57,635	12,653
2009	2,468,217	116,423	9,462	4,674,284	2,150	4,868	2,864,598	6,813	59,387	152,385	0	7,000	10,159,484	125,386	80,717
2010	2,635,975	20,365	28,081	4,901,592	11,715	23,610	2,658,608	9,425	48,933	146,566	0	88	10,342,741	41,505	100,712

Life				Health			Allocated Annuity			Unallocated Annuity			Total			v1.1
Year	Capacity	Called	Refunded	Capacity	Called	Refunded	Capacity	Called	Refunded	Capacity	Called	Refunded	Capacity	Called	Refunded	
2011	2,703,896	86,012	0	5,003,840	36,419	4,550	2,568,725	4,002	5,000	151,866	0	0	10,428,327	126,434	9,550	
2012	2,894,147	48,322	4,083	4,937,636	3,800	6,582	3,135,641	21,554	9,155	246,140	0	0	11,213,564	73,677	19,820	
2013	2,865,486	499,308	735	4,861,684	48,590	6,610	2,772,955	305,991	6,201	229,237	0	7,300	10,729,362	853,889	20,846	
2014	2,945,043	149,958	2,232	5,212,758	29,174	0	3,065,320	90,960	775	175,868	0	2,500	11,398,988	270,093	5,507	
2015	3,040,163	100	0	5,041,158	206,200	900	3,376,955	6	0	164,351	0	0	11,622,627	206,306	900	
2016	3,157,856	8,125	0	5,041,509	238,734	0	3,705,358	0	0	233,456	0	0	12,138,178	246,859	0	
2017	3,275,865	38,165	0	5,149,806	1,773,468	33,055	3,637,676	0	0	225,009	0	0	12,288,356	1,811,633	33,055	
2018	3,326,893	19,999	1,500	5,404,799	204,396	5,573	4,241,158	0	11,000	162,410	0	0	13,135,261	224,394	18,073	
2019	3,432,268	29,999	0	5,914,304	113,866	4	4,463,217	0	0	224,535	0	0	14,034,324	143,865	4	
2020	3,500,916	841	0	6,457,868	130,539	33,447	4,466,400	0	0	258,597	0	0	14,683,782	131,380	33,447	
2021	3,691,624	1,319	0	6,636,199	45,504	18,549	4,923,014	280	0	62,718	0	0	15,313,555	47,102	18,549	
2022	3,875,338	700	0	7,186,553	34,889	46,600	6,237,217	0	0	75,755	0	0	17,374,863	35,589	46,600	
2023	4,084,414	0	0	8,471,117	25,548	0	7,529,377	0	0	73,450	0	0	20,158,359	25,548	0	
Grand Total	83,054,765	3,296,982	379,531	130,932,284	3,799,377	369,539	90,669,938	3,166,002	415,503	6,103,371	278,013	121,683	310,760,359	10,540,374	1,286,256	